

III

“

“

III

Э Ю III

У

1 Ч

2021 7 22 T

9:30-15:00

9:15-11:30 13:00-15:00 III

2021 7 22 T

III

2 Ч

2021 7 15 T-5 12:00

120%III

2021 7 9 T-9 III

Э Ю

III

III

<https://eipo.szse.cn>

2021 7 9 T-9

III

III

7Ч

Ч

Ч

Ч

10%III

III

III

Ч

Ч

Ч

Ч

Ч

Ч

III

10 III

III

III

ч

ч

ч

ч

ч

III

8ч

Э

Ю

ч

ч

ч

1

10%

5

1 Э

Э 0 1 Tf250 T(1T28A9482116D771BA02CB411A0042C99210 1 Tf10.p4 0 T62C531241FEM/5a/89

|      |       |      |      |       |     |     |       |       |  |
|------|-------|------|------|-------|-----|-----|-------|-------|--|
|      |       |      |      |       |     |     | 20    |       |  |
|      |       |      | A    |       |     |     |       | 6,000 |  |
| III  |       |      |      | 20    |     |     | 20    |       |  |
|      | III   |      | Э    |       |     |     | Ю     | III   |  |
|      |       | 1    |      | 1     |     |     |       | A     |  |
|      |       | 2021 | 7    | 22    | T   |     |       |       |  |
| III  |       |      | Э    |       |     |     |       |       |  |
| 2020 |       | Ю    |      |       |     |     | Ч     |       |  |
| III  | 5,000 |      | 500  | 5,000 |     |     |       | III   |  |
|      |       | 500  |      | 500   |     |     |       |       |  |
|      |       |      |      |       |     |     | Э     | Ю     |  |
| III  |       | 2021 | 7    | 20    | T-2 |     | 20    |       |  |
| T-2  |       |      |      | 2021  | 7   | 22  | T     |       |  |
|      | III   |      |      | 20    |     |     | 20    |       |  |
|      |       | III  |      | Э     |     |     | Ю     |       |  |
| III  |       |      |      |       |     |     |       |       |  |
| 11 Ч |       |      |      |       |     |     |       |       |  |
|      |       |      | III  |       |     |     |       |       |  |
| 12 Ч |       |      |      |       |     |     |       |       |  |
|      |       | 2021 | 7    | 22    | T   |     |       |       |  |
|      | Ч     |      |      | III   |     |     |       |       |  |
| “ Ч  |       |      | ”III |       |     |     |       |       |  |
| 13 Ч |       |      |      |       |     |     | Э     |       |  |
|      |       |      |      |       |     |     |       | Ю     |  |
| “Э   |       | Ю”   | 2021 | 7     | 26  | T+2 | 16:00 |       |  |
|      |       |      |      |       |     |     | III   |       |  |
|      |       |      | Э    |       |     |     |       |       |  |
|      |       |      |      | Ю     |     |     | “Э    |       |  |
| Ю”   |       |      |      | 2021  | 7   | 26  | T+2   |       |  |

III

III

III

2 Ч

III

III

1 Ч A “ ”

[2021]2061 III

“ ” “

” III “ ” “300774”

Ч III

Э Ю 2012

N77 III

2 Ч 4,087.6366

10.00% III

40,876.3660 III

3 Ч

III

4 Ч

2021

7

16

T-4

9:30-15:00III

Ч

III

<https://eipo.szse.cn>

Ч

9:30-

15:00III

2021

7

15

T-5

12:00

III

Э

Ю Э

Ю Э

Ю

III

“ Ч

”III

III

III

Э

Ю

III 588Q65

III

“Э Ю” III

6Ч

[illegible]



10%

6 III

90%

10%

6

III

<https://emp.csc.com.cn>

Э

Ю

III Э

Ю

III

**1Ч**

|                             |                           |
|-----------------------------|---------------------------|
|                             |                           |
| <p>T-6</p> <p>2021 7 14</p> | <p>Э Ю Э</p> <p>Ю Э</p>   |
| <p>T-5</p> <p>2021 7 15</p> | <p>12:00</p> <p>12:00</p> |
| <p>T-4</p> <p>2021 7 16</p> | <p>9:30-15:00</p>         |

T-3  
2021 7 19

|                                     |                                                |
|-------------------------------------|------------------------------------------------|
| <div>T+1</div> <div>2021 7 23</div> | <div>Э Ю</div>                                 |
| <div>T+2</div> <div>2021 7 26</div> | <div>Э Ю Э</div> <div>Ю</div> <div>16:00</div> |
| <div>T+3</div> <div>2021 7 27</div> |                                                |
| <div>T+4</div> <div>2021 7 28</div> | <div>Э Ю</div> <div>Э Ю</div>                  |

1 Ч Т



|       |    |   |    |    |       |     |
|-------|----|---|----|----|-------|-----|
| 1     | 10 |   |    | 5% | 4,000 |     |
| 2     | 10 | Ч | 20 |    | 4%    |     |
| 6,000 |    |   |    |    |       |     |
| 3     | 20 | Ч | 50 |    | 3%    |     |
| 1     |    |   |    |    |       |     |
| 4     | 50 |   |    | 2% | 10    | III |

### III

44

2021      7      14      T-6

20

A

1,000

III

20

A

6,000

III

20

20

### III

 $\mathcal{E}$ 

Ю

### III

54

Э

Ю Ч Э

Ю Э

Ю

1

2

### III

3

III

12

4

4

### III

4

4

5

III

10

6,000

4

### III

III

6

4

7

2021 7 15 T-5 12:00

III

64

4

[illegible]

8 Ч

Э

Ю

“

”

III

9 Ч

2021

7

15

T-5

12:00

III

2021

7

15

T-5

12:00

CA

III

Ч

Ч

Ч

III

III

III

2021

7

15

T-5

12:00

Э

Ю Ч

Ч Э

Ю Ч

Э

Ю Ч

Ч

Ч

Ч

Ч

Ч QFII

Ч

Э

Ю

Ч

III

### III

### III

III

### III

4

### III

14

Excel

Excel

Э

ЮШЕxcel

### III

24

Э

Ю

Э

Ю

### III

4

4

4

2021

7

9

**T-9**

2021

7

9

**T-9**

### III

### III

Э

<https://emp.csc.com.cn>

|   |       |        |     |
|---|-------|--------|-----|
| Ю | EXCEL | PDF    | III |
| 4 |       |        |     |
| Э |       | ЮExcel | Ч   |
|   | PDF   |        | III |
| Э |       | Ю      | III |
|   |       | 2021   | 7   |
|   |       | 9      | T-9 |
| 5 |       | Ч      | Ч   |
| Ч |       |        | Ч   |
|   |       |        | III |
|   |       |        | Ч   |



|   |   |        |     |   |          |      |
|---|---|--------|-----|---|----------|------|
|   |   |        |     |   | 1,600.00 |      |
|   |   | 51.50% | III |   | 0.01     | III  |
|   |   |        |     |   |          | III  |
|   |   |        |     |   |          | 2021 |
| 7 | 9 | T-9    |     |   |          |      |
|   |   |        | III |   |          |      |
|   |   |        |     |   |          | III  |
| 1 |   |        | III | “ |          |      |
|   |   |        |     | × |          |      |
|   |   | III    |     |   | ×        |      |
|   |   |        |     |   |          | Ч    |
|   |   | /      |     |   |          |      |

4 Ч

1 2021 7 15 Т-5 12:00

2 Ч Ч /

3 1,600.00

4 350.00

10

5

6

7

Ч

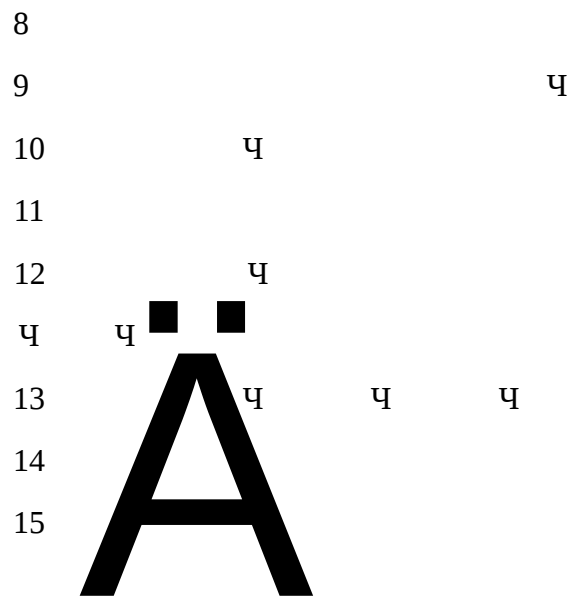
8

9 Э Ю Ч Э

Ю Ч Э Ю

5 Ч

III



1

2

Ч

2021 7 22 Т 9:30-15:00 III Э  
Ю III

III

III

III

2021 7 22 Т

2021 7 26 Т+2

III

2021 7 22 Т 9:15-11:30 13:00-15:00 III

III

Ч

Ч

III

10,000

10,000

A

5,000

500

5,000

III

500

500

Э Ю III 2021 7 20 Т-2

20 Т-2 2021 7 22

Т III 20

20 III Э Ю

III

III

2021 7 22 Т

2021

7 26 T+2 III

III

Ч

2021 7 22 T 15:00 III

2021 7

22 T Ч III

= / III

1 Ч 2021 7 20

T-2

2021 7 21 T-1 Э Ю

III

2 Ч Ч

50 50

100

10%

100

20%

70%

10% III

3 Ч

4 Ч

III

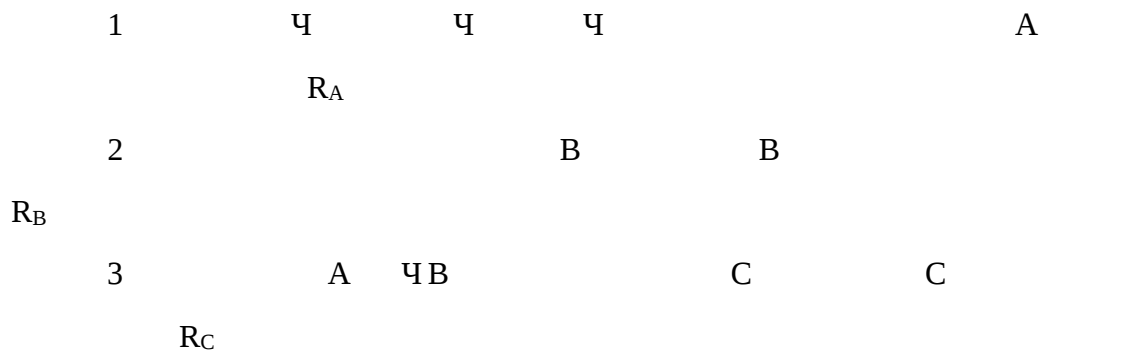
2021 7 23 T+1 Э

Ю III

Ч

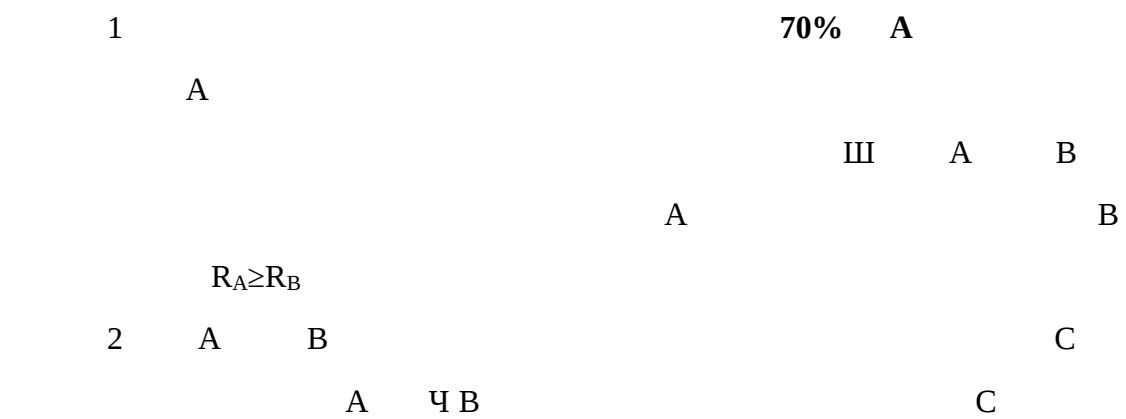
1 Ч

2 Ч



3 Ч

$R_A \geq R_B \geq R_C$  III



$R_A \geq R_B \geq R_C$

4 Ч

=

×

III 1

A

B

C

III

III

III

5 Ч

10%

90%

10%

6

III

III

III

Ч

Э

Ю

III Э

Ю

2021 7 26 T+2

2021 7 26 T+2 8:30-16:00

2021 7 26 T+2 16:00 III

III

III

III

### III

2021

7

28

T+4

Э

Ю

4

III

III

4

4

4

4

### III

4

4

4

III

 $\in$ 

Ю

2021

7

26

T+2

III

III

12

3

6

180

У

4

У

### III

У

4

### III

4

4

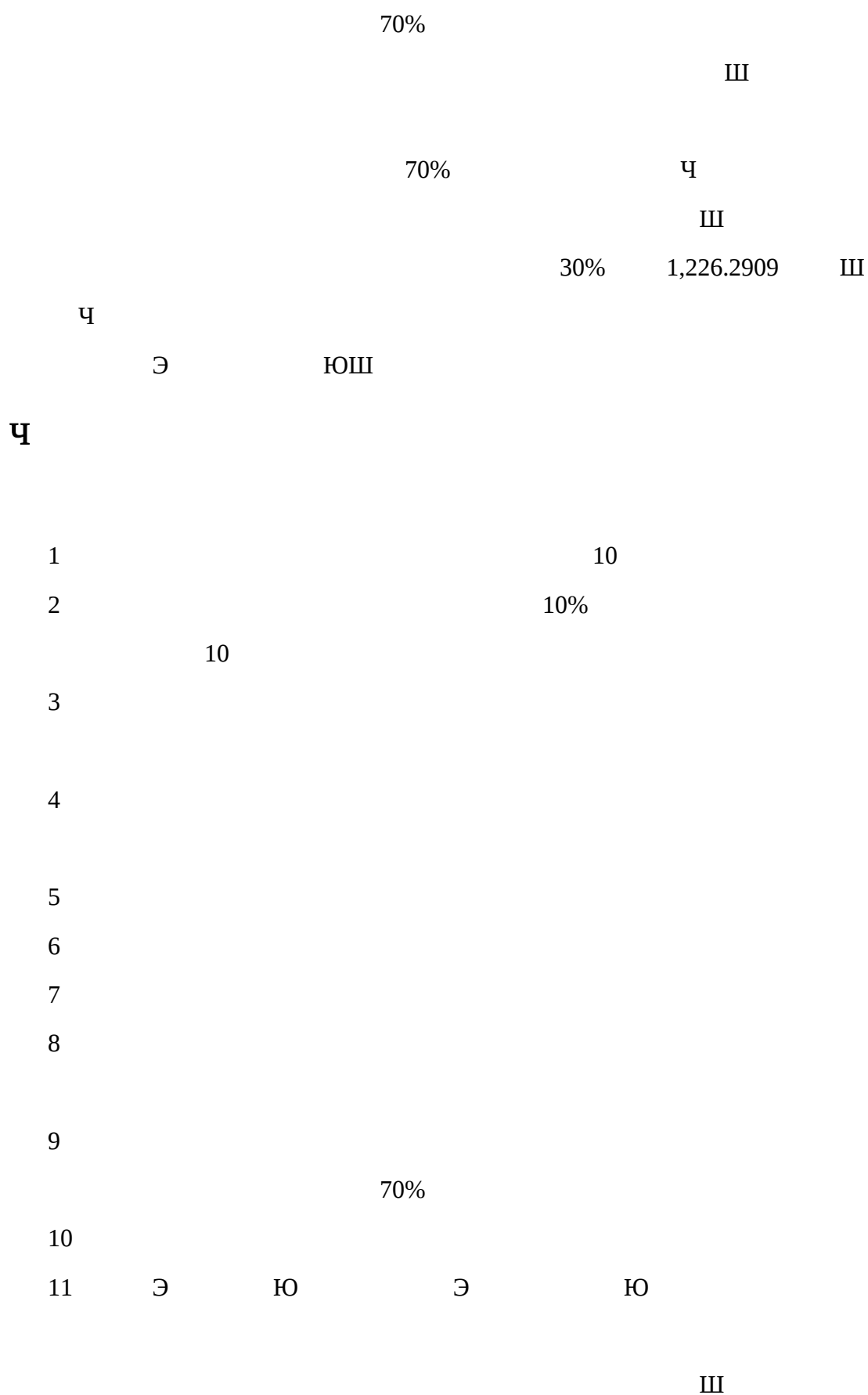
4

4

### III

### III

4



Ч

III

Ч

Ч

III

III

Ч

8 8 4 501

010-67986889

010-67986816

2

В 10

010-86451549 Ч 010-86451550

010-85130542

2021 7 14



(此页无正文,为《倍杰特集团股份有限公司首次公开发行股票并在创业板上市初步询价及推介公告》盖章页)

保荐机构(主承销商):中信建投证券股份有限公司

